



**OKLAHOMA STATE REGENTS
FOR HIGHER EDUCATION**

Improving our future by degrees

**State Regents Scholarships and Grants Workshop
PHF Conference Center
655 Research Parkway, OKC, OK 73104
July 9, 2019**

8:00-9:00 Registration and Networking (Coffee and Donuts)

9:00-9:30 Scholarship and Grant Programs Update -*Colloquium Room*

This session will provide an informative overview of the scholarship and grant programs. A funding and legislative update will be included.

Presenter: Bryce Fair, Associate Vice Chancellor for Scholarships and Grants

9:30-10:00 PII Security Training -*Colloquium Room*

Presenter: Chris Kosciuk, OSRHE Chief Information Security Officer

10:15-11:15 Nuts and Bolts Break Out Sessions

Oklahoma's Promise- *Colloquium Room*

This session will cover the basics of processing OKPromise claims as well as refunds and adjusted awards. The 129 credit hour limit, eligibility reports, and students in verification will also be discussed. This is an ideal session for the person in your office who may be fairly new to working with this program or for anyone who might like a refresher. There will be an opportunity for Q&A as well.

Presenter: Kelley Norris, Scholarship Specialist II

Oklahoma Tuition Aid Grant (OTAG) Overview and FAQs-*Symposium Room*

This session will include a quick overview of the requirements and process for claiming OTAG; however, the focus will be on questions regarding the grant. We will talk about where the funding comes from, how the FAFSA filing deadline is determined, how students are selected for the prepopulated claims (and why some do not appear), why we need a disbursement roster returned, what is required by statute and any other questions you might have.

Presenters: Irala Magee, Assistant Vice Chancellor for Scholarship and Grant Administration, Jess Tucker, Scholarships and Grant Specialist I

Academic Scholars Program/Other Scholarships-*Kiva Room*

This session will cover the basics of processing certification forms, rules for leave of absence, transfer and summer awarding policies. Also, this session will include information on other scholarship programs administered by our office. Following the presentation, there will be an opportunity for Q&A.

Presenter: Linette McMurtrey, Scholarship Programs Coordinator

11:15-12:45 **Lunch (On your own)**

12:45-1:45 **Nuts and Bolts Break Out Sessions (Repeated)**

2:00-2:45 **State Tuition Waivers Review and Update- *Colloquium Room***

Presenter: Sheri Mauck, Associate Vice Chancellor for Budget and Finance

Oklahoma Tuition Equalization Grant (OTEG)-*Kiva Room*

This session will be a “nuts and bolts” session for eligible private non-profit colleges and universities. We will also discuss current funding and disbursement issues.

Presenter: Irala Magee, Assistant Vice Chancellor for Scholarship and Grant Administration

EFT Payment Process (Private and Career Tech)- *Symposium Room*

This session will explore the EFT payment process in two parts. Firstly, Victoria Baker will present information regarding the EFT account process, as well as address frequently asked questions. There will also be a panel consisting of representatives from OMES, OSRHE, and career tech institutions to discuss specific issues that arose in the 2018-2019 year in order to make this process as effective as possible for each institution.

Presenter: Victoria Baker, Vendor Registration Manager-OMES

Panel Members: Victoria Baker (OMES), Liza Hanke (OSRHE), Debbie Baumert (NE Tech Center)
Other panel members TBD