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http://www.ukro.ac.uk/mariecurie

### **Marie Curie Individual Actions**

**UK NCP for Marie Curie** 

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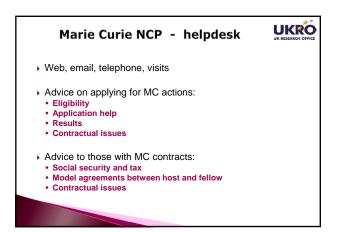
mariecurie-uk@bbsrc.ac.uk www.ukro.ac.uk/mariecurie

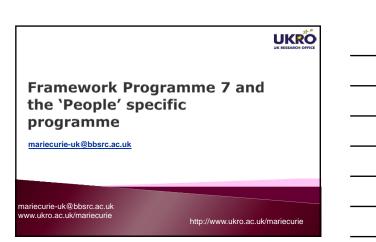






'Core' subscriber* services	Open to non-subscribers
Query service	(Majority of) training courses and information events
Annual briefing visits (for UK subscribers)	Annual Conference
New UKRO Portal: Subscriber webpages	Marie Curie Actions UK National Contact Point
+ Latest news articles (email	European Research Council
alerts) <u>www.ukro.ac.uk</u>	UK National Contact Point
Meeting room in Brussels	British Council
	European RTD Insight publication



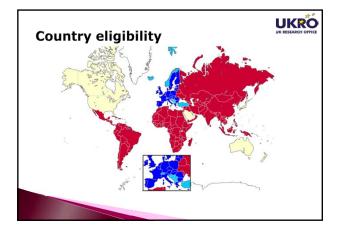
### UKRO

### **Policy Background**

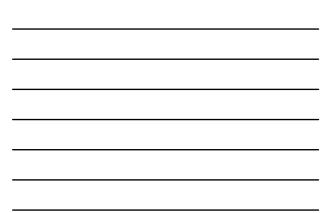
- FP7 is designed to achieve the Lisbon and Barcelona objectives and to complement activities in Member States.
- > Support to the European Research Area
- Budget of €50,521 million
- Complementarity with other EC programmes:
   Competitiveness and Innovation
   Education and Training

  - Structural Funds









### Marie Curie Actions Objectives and Policy Context: Make Europe more attractive to researchers Structuring effect on the European Research Area through transnational and inter-sectoral mobility in order to create a European labour market for researchers Strengthen human potential by: Encouraging people to become researchers Encouraging researchers to carry out their research in Europe

Trans-national and inter-sectoral mobility

€4.7 Billion



### Principles

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- Skills and competence development at all stages of researchers career
- Open to all research areas addressed under the Treaty plus possibility of targeted calls
- Strong participation from enterprises
- Reinforce international dimension
- Appropriate gender and work/life balance
- Good working environment, transparent recruitment and career development

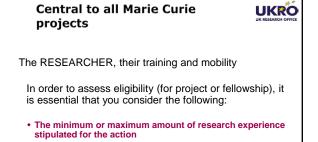






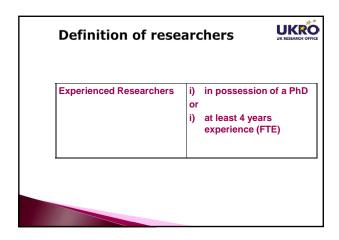
Action	Call Identifier	Budget (EUR million)	Opens	Deadline
Initial Training Networks (ITN)	FP7-PEOPLE-2013-ITN	470.72	10 July 2012	22 November 201
COFUND	FP7-PEOPLE-2013-COFUND	115	10 July 2012	5 December 2012
Researchers' Night	FP7-PEOPLE-2013-NIGHT	4	2 October 2012	8 January 2013
Industry-Academia Partnerships and Pathways (IAPP)	FP7-PEOPLE-2013-IAPP	81	2 October 2012	16 January 2013
International Research Staff Exchange Scheme (IRSES)	FP7-PEOPLE-2013-IRSES	30	10 July 2012	17 January 2013
Career Integration Grants (CIG)	FP7-PEOPLE-2013-CIG	40	18 October 2012	7 March 2013 18 September 201
Intra-European Fellowships (IEF)	FP7-PEOPLE-2013-IEF	134	14 March 2013	14 August 2013
International Incoming Fellowships (IIF)	FP7-PEOPLE-2013-IIF	44.5	14 March 2013	14 August 2013
International Outgoing Fellowships (IOF)	FP7-PEOPLE-2013-IOF	44.5	14 March 2013	14 August 2013





• The transnational mobility requirements for the action





### Transnational Mobility



- Requirements • Must not have been resident in host country for more than 12 months in the last 3 years immediately before application deadline
  - Mobility rule now applies to all individual fellowships no option to remain in same country under CIG scheme unless you meet this requirement
  - Nationality criteria remains only in IOF scheme, in which applicants must *either* be nationals of a MS/AC or have been residing/carrying out main activity in MS/AC for 5 years before deadline

### 

### **Individual Fellowships**

- Aimed at 'Experienced Researchers'
- Skills diversification and knowledge sharing
- Three categories:
  - Intra-European Fellowship (IEF)
  - International Incoming Fellowship (IIF)
  - International Outgoing Fellowship (IOF)
- Deadline: 14 August 2013

### Intra-European Fellowship



- Researchers based in a Member State or Associated Country
- Must have spent less than 12 months in the last three years in the country where the fellowship is undertaken
- 12 24 months in a Member State or Associated Country
- Resuming a career in research
- Individual applies with host
- Attaining or strengthening professional independence
- Skills diversification



### Intra-European Fellowship

- 'Career-Restart option'
- Aimed at encouraging researchers to return to research after career break
- Dedicated multidisciplinary career restart panel
- Choose scientific panel and tick 'yes' box in A3
- form ('Are you applying for this grant in order to resume a career after a break?')
- New eligibility rule:
- "Researchers must not have resided or carried out their main activity in the country of their host organisation for more than 3 years in the 5 years immediately prior to the relevant deadline for submission of proposals. In addition, they must not have been active in research for at least 12 months immediately prior to the deadline for submission of proposals."

### UK RESARCH OFFICE

### International Outgoing Fellowship

- Member State or Associated Country Nationals only
   PLUS non-nationals in MS/AC for more than 5 years at
   deadline
- 24 36 months in total of which 12 24 months in third country followed by mandatory re-integration phase in European host institutions
- Individual applies with host
- Acquiring new knowledge in the third country bringing it back to the MS/AC
- Contract is between European host institution and Commission for duration of fellowship
- Mandatory return phase of 1 year

### **International Incoming Fellowship**

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- · Researchers based in third countries
- ▶ 12 24 months incoming phase in MS/AC
- Possible 1 year reintegration grant for nationals from International Co-operation Partner Countries
- Individual applies with host
- Contract between European host institution and Commission for incoming phase, and between third country host and Commission for reintegration / return
- Knowledge-sharing
- Mutually-beneficial research co-operation

### **Career Integration Grants**

- UKRO
- Supports integration into research career in Europe
- To provide those taking up stable post with own research budget
- Should enable transfer of knowledge & building of links with country from which researcher has moved
- · No requirement to have benefited from MCA previously
- Must comply with mobility rule
- Support a research project of 2- 4 years
- Contributes to the research costs
- Researcher applies with host institution
- Host commits to researcher for at least duration of project
- ▶ €25,000 per year flat rate funding

# Financial Issues UK NCP for Marie Curie mariecurie-uk@bbsrc.ac.uk mariecurie-uk@bbsrc.ac.uk thtp://www.ukro.ac.uk/mariecurie



xperienced researchers (4 – 0 years)	29,250	
		58,500
Experienced researchers (> 10 rrs experience)	43,750	87,500
correction factor applied for 34.4%) ategory 2: Mobility allow		ving (UK Coeffi





### Contribution to the researcher – example

Activities carried out by the researcher:

Researcher < 10 years experience with family, going from Bucharest to London for two years with an Intra-European Fellowship:

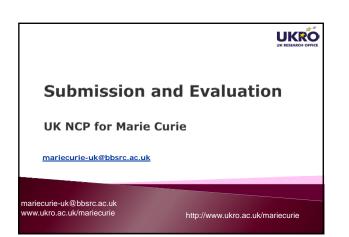
Living Allowance: 58,500 x 2 years = € 117,000
 Mobility Allowance: 1,000 x 24 months = € 24,000
 Correction factor = 134.4% € 141,000 x 1.344 = € 189,504

Contribution to training expenses: € 800 x 24 months= €19,200

Community contribution € 208,704

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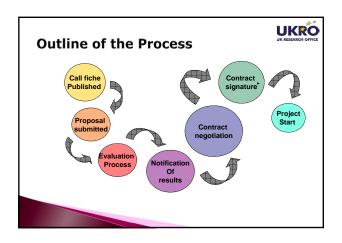
### **Proposal Submission**



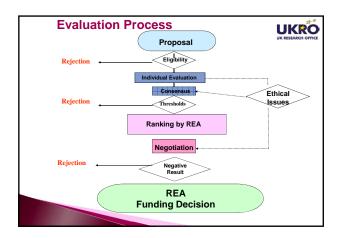
- All submissions done online Contact the Commission if there are compelling reasons for why you are unable to submit online
- Partipicant Portal Submission Service (PPSS)
- Meet the deadline!

## Proposal Submission - FAQ Proposal co-ordinator vs. Scientist in charge Co-ordinator: researcher who will undertake the fellowship. Co-ordinates and submits application Scientist in charge: researcher at host organisation supervising the fellowship. Named on A2 form. Becomes Commission's main contact point once proposal is submitted Note – cannot be the same person! Referees Are they compulsory? Who should they be?

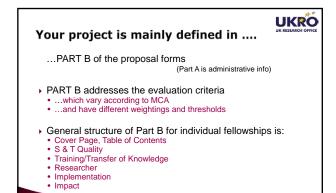
- Who should they be?From host institution?
- Deadline?
- PPSS Process Register early!











### Your Proposal

UKRO

Part A (completed online via the PPSS system)

- A1 Information on the Proposal
- A2 Information on the Host organisation
- A3 Information on the Researcher
- A4 Funding Request

### Your Proposal

UKRO

Part B (maximum length is 27 pages, excluding table of contents, ethics issues section and start and end pages)

- B1 Research and technological quality (maximum 8 pages)
- B2 Training / Transfer of Knowledge (maximum 2 pages)
- B3 Researcher (maximum 7 pages)
- B4 Implementation (maximum 6 pages)
- B5 Impact (maximum 4 pages)
- B6 Ethics issues (no page limit)

### Evaluation of proposals • Evaluation by competent experts in the field

### 

- Need to address all of the issues to maximise scores
- Total score is 100%
- Overall threshold (70% or 3.5/5)
- Some criteria have a threshold
- Each area is weighted
- S&T quality has a 25% weighting
- You must focus on the objectives of the activity to be successful

### European Charter and Code



- European Charter for Researchers addresses:
  - Roles and responsibilities
  - Entitlements
- of researchers and their employers or funding organisations.
  Code of Conduct for the Recruitment of Researchers aims to:
  - improve recruitment and make selection procedures fairer and more transparent
- proposes different means of judging merit

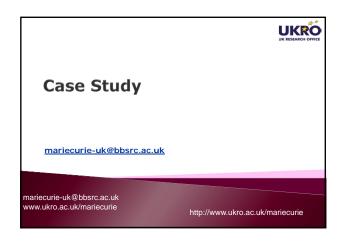


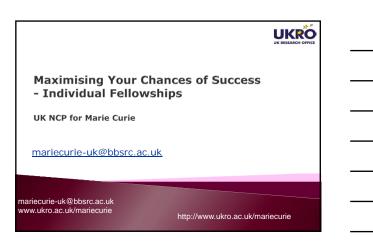
### "In endorsing the principles, we, the signatories, hereby adopt the principles of the European Charter for Researchers And Code of Practice for the Recruitment of Researchers"

- If principles of the revised Concordat are adopted by an institution then they have also adopted the principles of the Charter and Code
- However, it is an institutional decision to become a signatory to the Charter and Code

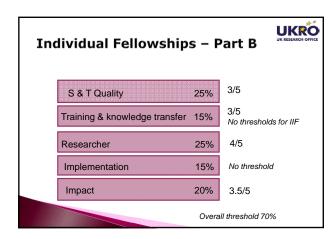




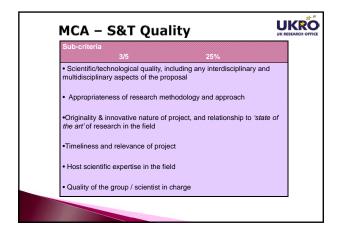














### S&T Quality – Assessor Comments

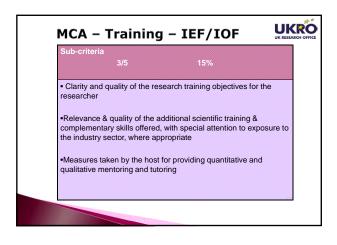


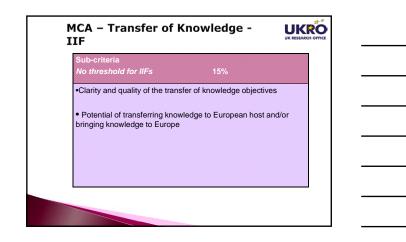
### Positive Feedback

- Research is timely with number of innovations beyond 'state of the art'
- Research methodology is detailed and clearly explained

### Negative Feedback

- The techniques to be used are well known in the field so not very innovative
- Research methodology not given in full detail





### **IOF/IEF** - Training tips

### UKRO

- Generic training provision
- Individual training provision
- Give details of courses how long, how many will be attended
- How will training be monitored throughout?
  - Meetings?
- Any formal monitoring at Grad School level?
- How does the training match with the research?
- Role of Scientist in charge experience in mentoring
- Role of larger research community

### **IIF - Transfer of Knowledge tips**

### UKRO

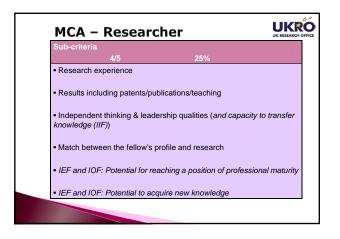
- What knowledge will be transferred?
- What are the researcher's unique skills/knowledge
- How will knowledge be disseminated?
- Seminars?
- Supervision of PhD students?
- Teaching?
- Conferences?

### Training/Knowledge transfer (1) - Assessor Comments

- Contemplates training courses specifically designed for postdoctoral fellows
- Research training objectives are clearly identified, described, and planned
- Both participants will benefit from their mutual collaboration, not only through direct joint work, but also through the interaction with the whole research group
- Fellow has range of relevant knowledge and expertise to be brought to the project

### Training/Knowledge transfer (2) - Assessor Comments Negative Feedback

- A research project with no training element
- > The host asserts skills without presenting convincing evidence of competence
- The range of techniques described would clearly be valuable to the researcher, but the lack of detailed description does not inspire confidence in the quality of training available
- · Objective are research objectives with out specifying the unique knowledge the fellow will bring



### **IEF/IIF/IOF Tips - Researcher**

### UKRO

- Work experience (in research)
- Industrial experience and expertise
- Transferable skills
- Prizes, Awards, Lectures etc
- Research potential
- Independent thinking and leadership qualities
- Match between fellow's profile and project
- Cross and multi-disciplinary experience

### Give evidence of statements

Referee assessment

### **Researcher – Assessor** Comments

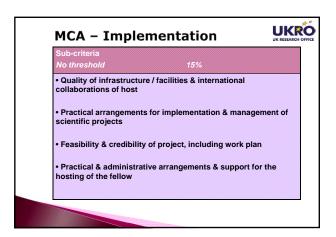


### Positive Feedback

- Clear proof of independent thinking during PhD and the
- possibility to progress and develop
- Clear evidence of leadership qualities
- Potential to acquire new knowledge is high
- · Good references and clear list of Prizes, Awards, Lectures, etc

### Negative Feedback

- CV lacks data on record
- Continuation of previous research so exposure to new approaches is lacking
- References were similar and from one institution



### **IEF/IIF/IOF** Tips -Implementation



- > Does the host institution have the infrastructure/experience required for the project - and will the researcher have access to it?
  - Facilities
  - Collaborations
  - Experience of European projects at Scientist in Charge, Departmental, Institutional level · Personnel/research capacity/critical mass
- Have you thought about how the project will be implemented in practice?
- Work plan
- TimetablesMilestones
- Objectives

### IEF/IIF/IOF Tips -Implementation



- What support is the host providing for the fellow? (e.g. resources for helping the fellow settle in; access to language courses)
- Personnel/research capacity/critical mass
- HR/finance support
- Pastoral care (help with accommodation, orientation, etc.)
- · Linguistic training

### Implementation Assessor Comments



### Positive Feedback

- The facilities of the host are appropriate for the research project
- The research activities, milestones, foreseen deliverables and schedule is very comprehensive, well described and appropriate

### Negative Feedback

- Practical arrangements for management, administration, and support for hosting the fellow are not well described
- The amount of work and timeline may be too ambitious



Sub-criteria			
	3.5/5	20%	
IEF and IOF			
transferable s to the industr	skills training (IEI rial sector, where	cher, in particular throu Fonly: with special atte appropriate) velopment, or re-establ	ntion to exposure
relevant	n to the career de	velopment, or re-establ	isiment where
IEF only			

### **Impact tips**

UKRO

- · Impact on researcher's career and skills development
- Impact on host organisation
- Impact of research in terms of European priorities
- Impact of mobility

### Impact tips

UKRÓ

- · Give details of any lasting collaborations
- What are the societal, economic, academic impacts of the research?

- How does the project respond to European policy (Innovation Union, Youth on the Move)?
  IOF/IEF What new skills will researcher gain? How will it improve their career prospects? Will they have exposure to the commercial sector?
- What is the benefit of them working in a different country? Linguistic skills? Specialisation? Facilities? *IIF* How will the host/country/EU benefit from researcher's stay?
- Dissemination/public engagement plans?

### **Impact tips - outreach**

- Marie Curie Ambassador
- Workshop Day
- Summer-School
- Marie Curie Project Open Day
- > Public talks, TV-Talks, podcasts and articles in newspapers
- e-Newsletters
- Multimedia releases

### **Impact – Assessor Comments**



### Positive Feedback

- Contribution to European excellence and competitiveness is well presented
- Skill acquired during the project will greatly contribute to the fellow's career development

### Negative Feedback

- Lack of career development plan for the applicant
- Lack of details means it is difficult to judge whether a independent position is achievable

### UKRO

http://www.ukro.ac.uk/mariecurie

Statistics - Individual Fellowships

**UK NCP for Marie Curie** 

mariecurie-uk@bbsrc.ac.uk

mariecurie-uk@bbsrc.ac.uk www.ukro.ac.uk/mariecurie

### **Marie Curie Actions**

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### Individual Fellowships – IEF/IOF/IIF

- Intra-European Fellowships (IEF) Aug 2012
   3,708 proposals received
   Success rate: 16.6%
   UK success rate: 23.0%
   UK success rate: 23.0%
   UK host for 237 fellowships (out of 614 funded)
   Approx. value to the UK € 46M
- International Outgoing Fellowships (IOF) Aug 2012
   955 proposals received
   Success rate: 16.4%
   UK success rate: 29.5%
   UK success rate: 36 fellowships (out of 157 funded)
   Approx. value to the UK € 9M
- International Incoming Fellowships (IIF) Aug 2012
   1,447 proposals received
   Success rate: 13.5%
   UK success rate: 18.6%
   UK success rate: 18.6%
   Approx. value to the UK € 16M

### **Marie Curie Actions** Individual Fellowships – IEF/IOF/IIF

- Intra-European Fellowships (IEF) Aug 2011
  - 3,302 proposals received
  - Success rate: 17.9%
    UK success rate: 24.5%
- International Outgoing Fellowships (IOF) Aug 2011
   856 proposals received
   Success rate: 19.2%

  - UK success rate: 32.0%
- International Incoming Fellowships (IIF) Aug 2011
   1,290 proposals received
   Success rate: 15.8%

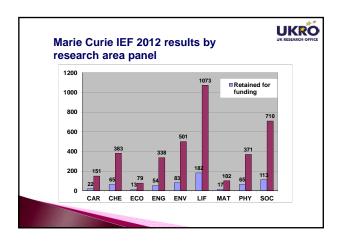
  - UK success rate: 20.6%

### **Marie Curie Actions** Individual Fellowships – IEF/IOF/IIF

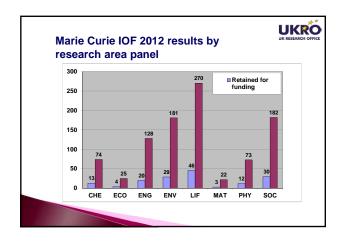
- Intra-European Fellowships (IEF) Aug 2010
  - 2,832 proposals received
    Success rate: 17.8%

  - UK success rate: 22.9%
- International Outgoing Fellowships (IOF) Aug 2010
  - 730 proposals received
    Success rate: 16.44%
  - UK success rate: 18.8%
- International Incoming Fellowships (IIF) Aug 2010
   1,160 proposals received

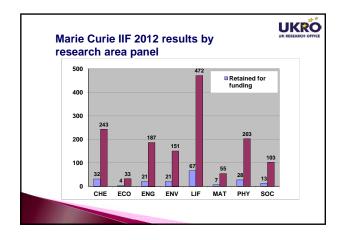
  - Success rate: 11.8%
    UK success rate: 16.5%











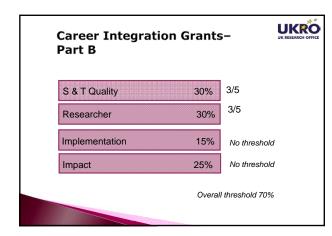


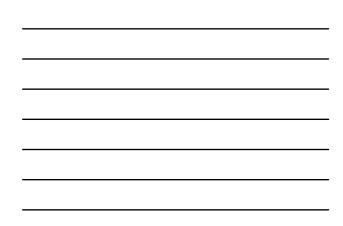
### Maximising Your Chances of Success - Career Integration Grants UK NCP for Marie Curie mariecurie-uk@bbsrc.ac.uk

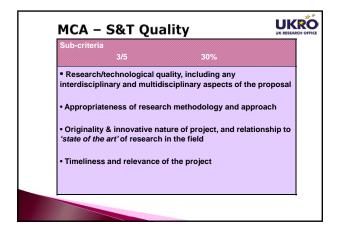
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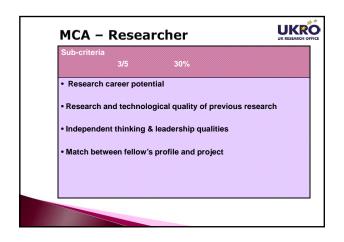
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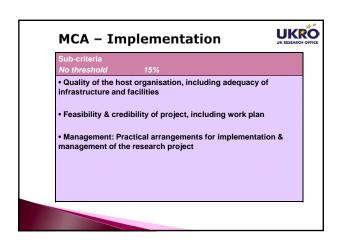
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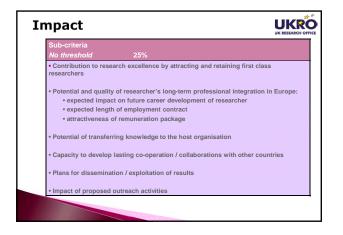






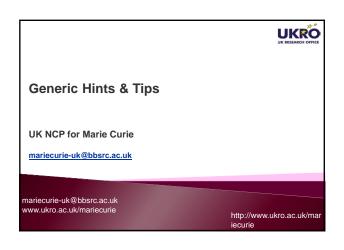






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Career Integration Grants: Success rates				
Call	Proposals submitted	Proposals funded	Success rate	UK success rate
March 2011	707	211	29.8%	32.7%
September 2011	747	208	27.8%	40.0%
March 2012	759	203	26.7%	44.6%
September 2012	899	203	22.6%	30.7%
March 2013	899			



Approaching your project proposal writing



- Work with your supervisor
- Keep the Guide for Applicants in front of you
- Treat the criteria as examination questions
- Think about the way your write
  - Brainstorm each section
    Then focus on a section at a time
- Plan your proposal writing





- It will feel repetitive addressing issues from different angles
- Stick to the page limit
- Think about your evaluators
  - Clearly address the main objectives • Use clear and concise language

  - Explain country specific jargon
    Provide them with the evidence they need
- Find colleagues to read it through



### **Further Information**



UKRO NCP website: http://www.ukro.ac.uk/mariecurie/index.htm

Queries on the schemes: mariecurie-uk@bbsrc.ac.uk

Tel: +32 2 230 0318 Fax: +32 2 230 4803

Other useful websites: http://ec.europa.eu/research/mariecurieactions