

## Oklahoma State University Policy and Procedures

<b>MULTIPLE PRIVATE AWARDS FOR SPONSORED PROJECTS WITH THE SAME GENERAL OBJECTIVE</b>	<b>1-0118 GENERAL UNIVERSITY June 2011</b>
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### POLICY

1.01 In certain instances it is desirable to solicit funds from several private sources in support of general research, training, or extension projects. To effectively and economically administer this type of agreement, the following procedures have been established.

### PROCEDURES

2.01 Multiple sponsored private agreements which are less than \$5,000 for each agreement may be accounted for by the use of one account number when the following conditions exist:

- A. The agreements or funds are designated for the same purpose (share same title and general objectives).
- B. They are under the direction of the same principal investigator/co-principal investigator.
- C. The time span for the agreement or proposal is open-ended.
- D. The agreement or proposal does not state restricted budget categories (i.e., line item budget stipulated by sponsor).
- E. The agreement or proposal does not require a separate program, financial report, or audit.
- F. Either the funds are received in advance or payments are specified as a certain sum on a specific date. The agreements cannot be cost-reimbursable agreements or agreements requiring itemized invoicing.
- G. Reimbursement of F&A is waived.

2.02 Specific Sponsored Agreements (multiple grant awards equal to or greater than \$5,000 for each agreement):

- A. Occasionally it is desirable to solicit funds from numerous private sources in order to support specific research, training, or extension programs. Projects or activities of this nature may also be accounted for under one account number provided the following conditions exist:
  1. The same agreement is used for each sponsor.
  2. A separate financial statement or audit is not required by sponsor(s).
  3. Reimbursement of F&A is waived.

B. The funding level for each agreement should be for \$5,000 per source.

2.03 Awards in accordance with either paragraph 2.01 or 2.02 are to be routed in compliance with Policy and Procedures Letter 1-0305, Routing System -Proposals, Contracts, Grants, and Agreements.

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