



**OKLAHOMA STATE REGENTS  
FOR HIGHER EDUCATION**

*Improving our future by degrees*

**State Regents Scholarships and Grants Workshop  
PHF Conference Center  
655 Research Parkway, OKC, OK 73104  
July 10, 2018**

**8:00-9:30 Registration and Networking (Coffee and Donuts)**

**8:30-9:40 Financial Aid Report Training-Colloquium Room**

In this session we will talk about the mechanics of the annual financial aid report that is required of all state colleges and universities. This would be a good session for any new aid administrators that are responsible for financial aid reporting to the Regents. Information Technology and Institutional Research personnel are invited to attend as well. We will talk about the institutional fund codes, cost of attendance information and data submittal requirements and issues.

*Presenters:* Irala Magee, Director of Scholarship and Grant Administration, Dr Gayle Northrop, Director of Student Performance Data Strategic Planning & Analysis

**9:45-10:15 Grants and Scholarship Programs Update -Colloquium Room**

This session will provide an informative overview of the scholarship and grant programs. A funding and legislative update will be included.

*Presenter:* Bryce Fair, Associate Vice Chancellor for Scholarships and Grants

**10:30-11:30 Nuts and Bolts Break Out Sessions**

**Oklahoma's Promise- Colloquium Room**

This session will cover the basics of processing OKPromise claims as well as refunds and adjusted awards. This is an ideal session for the person in your office who may be fairly new to working with this program or for anyone who might like a refresher. There will be an opportunity for Q&A as well.

*Presenter:* Kelley Norris, Scholarship Specialist II

**Oklahoma Tuition Aid Grant (OTAG) Overview and FAQs-Symposium Room**

This session will include a quick overview of the requirements and process for claiming OTAG; however, the focus will be on questions regarding the grant. We will talk about where the funding comes from, how the FAFSA filing deadline is determined, how students are selected for the prepopulated claims (and why some do not appear), why we need a disbursement roster returned, what is required by statute and any other questions you might have.

*Presenters:* Jess Tucker, Scholarships and Grant Specialist I, Shipra Sinha, Scholarships and Grant Specialist III, Irala Magee, Director of Scholarship and Grant Administration

**Academic Scholars Program/Other Scholarships-Kiva Room**

This session will cover the basics of processing certification forms, rules for leave of absence, transfer and summer awarding policies. Also, this session will include information on other scholarship programs administered by our office. Following the presentation, there will be an opportunity for Q&A.

*Presenter:* Linette McMurtrey, Scholarship Programs Coordinator

**11:30-1:00**      **Lunch (On your own)**

**1:00-2:00**      **Nuts and Bolts Break Out Sessions (Repeated)**

**2:15-3:00**      **State Tuition Waivers- *Colloquium Room***

*Presenter:* Sheri Mauck, Associate Vice Chancellor for Budget and Finance

**Oklahoma Tuition Equalization Grant (OTEG)-Kiva Room**

This session will be a “nuts and bolts” session for eligible private non-profit colleges and universities. We will also discuss current funding and disbursement issues.

*Presenter:* Irala Magee, Director of Scholarship and Grant Administration